



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road
Naples, FL 34104

AGENDA

MAY 16TH, 2024

I. CALL TO ORDER

II. ATTENDANCE

Tony Branco - Chair (10/1/25)

Kathleen Dammert - Vice Chair (10/1/26)

Linda Rae Jorgensen (10/1/25)

Kathleen Slebodnik (10/1/25)

Anita Ashton (10/1/26)

Brian Wells – Director, PTNE Division

Dan Schumacher – Project Manager

Rosio Garcia – Operations Coordinator

Michael McGee – McGee & Associates

Armando Yzaguirre – A&M Property Maint.

Wendy Warren – Premier Staffing

III. APPROVAL OF AGENDA

IV. APPROVAL OF MINUTES – APRIL 18TH, 2024

V. CHAIRMAN’S REPORT – TONY BRANCO

A. Community Assessment

B. St Andrews Speeds & Traffic Count

VI. CONTRACTOR REPORTS

A. Landscape Architect’s Report – M^cGee & Associates (M&A)

B. Landscape Maintenance Report – A&M Property Maintenance (A&M)

VII. PROJECT MANAGER’S REPORT – DAN SCHUMACHER

A. Budget Report

B. Lighting Inspection Report

VII. ONGOING BUSINESS

A. St. Andrews Entryway Monuments –

• Exit Side Crash Repair

• Inner Copy Bands

B. Traffic Signage – Transfer from Lely Civic Assn to the MSTU

B. Traffic Calming – Proposed Crosswalk

C. Pending Items

• Pebble Beach Light Pole – (2)

• Mulch

• Insurance Claims

VIII. NEW BUSINESS

IX. COMMITTEE MEMBER COMMENTS

X. PUBLIC COMMENT

XII. ADJOURNMENT – TONY BRANCO’S RESIGNATION, ADVISORY COMMITTEE MEMBER OF 21 YEARS

NEXT MEETING:

JUNE 20TH, 2024 AT 2:00 PM

South Regional Library

8065 Lely Cultural Pkwy

Naples, FL 34113, (239) 252-754



GOLF ESTATES BEAUTIFICATION MSTU

ADVISORY COMMITTEE

8300 Radio Road

Naples, FL 34104

Minutes

April 18, 2024

I. Call to Order

The meeting was called to order at 2:00 P.M. and a quorum of four was present.

II. Attendance

Committee Members: Tony Branco, Chair; Kathleen Dammert, Vice Chair; Anita Ashton, Linda Jorgensen, Kathleen Slebodnik (Excused)

County Staff: Brian Wells, Director, PTNE Division (Excused); Dan Schumacher, Project Manager, PTNE Division; Rosio Garcia, Operations Analyst, PTNE Division; Keyla Castro, Operations Support Specialist, PTNE Division (ZOOM)

Contractors: Mike McGee, Landscape Architect, McGee & Associates; Armando Yzaguirre, A&M Property Maintenance; Wendy Warren, Premier Staffing

Others: Patricia McCabe, Resident; Lisa McGarity, Resident; Laura Mann, Resident

III. Approval of Agenda

Vice Chair Dammert moved to approve the Agenda of the Lely Golf Estates Beautification MSTU Advisory Committee. Second by Ms. Jorgensen. Carried unanimously 4 - 0.

IV. Approval of Minutes – March 21, 2024

Ms. Jorgensen moved to approve the minutes of the March 21, 2024, Lely Golf Estates Beautification MSTU Advisory Committee meeting. Second by Ms. Ashton. Carried unanimously 4 - 0.

V. Chairman's Report – Tony Branco

Chair Branco reported:

A. Community Assessment

- Main entrance accident repair to the exit side monument is completed and looks very good.
- Scratch marks from holiday decorations on the outbound side monument should be touched up with paint.
- Unfinished entrance monument tasks include landscaping, new lighting, painting of the outer band and mulch.
- Plants on the outbound monument side are in decline. The irrigation system should be evaluated.
- Bougainvillea shrubs on the inbound side are rebounding.
- Medians are trimmed tight and look good.
- Mulch is still required at various locations around the community including the Doral Circle entrance.
- A leak was noticed at the irrigation pump on Warren Street.
- Multiple aged items on McGee's Summary report have been addressed.
- The fallen double luminaire lamp pole on Pebble Beach Blvd. has not been replaced.
- Lighting at the Doral Entrance will be monitored for photocell replacement.

B. St Andrews Blvd. Speeds and Traffic Count

Chair Branco reported:

Two (2) Traffic Logix SafePace 100 speed monitoring signs are functioning on Saint Andrews Boulevard, eastbound by the Lely Presbyterian Church (*Radar 1*) and westbound at Pine Valley Circle (*Radar 2*).

Daily vehicle report statistics from March 16, 2024, to April 16, 2024:

- Radar 1 (110 St Andrews Blvd) recorded 69,453 vehicles averaging 2,170 vehicles per day. The maximum speed was fifty-two (52) mph.
- Radar 2 (255 Saint Andrews Blvd) recorded 71,200 vehicles for an average of 2,225 per day. The maximum speed was sixty-nine (69) mph.
- Discussions ensued regarding speeding in the community.

VI. Contractor Reports

Mr. McGee summarized the January reports, observations made 4/4/2024.

(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).

A. Maintenance Areas –

1. St. Andrews Blvd.
2. Forest Hills Blvd. & Cart Crossing
3. Valley Stream Cir.
4. Pebble Beach Blvd. & Cart Crossing
5. Thorncrest, Briarcliff, and Heather Grove Lanes (cul-de-sacs)
6. Baltusrol Dr. & Cart Crossing
7. Doral Cir.
8. Rattlesnake Hammock Rd.

Comments

Mr. McGee

- Many areas need to be mulched including the Baltusrol Signs.
- St. Andrews Blvd.
 - Spray Spider Lilies on the inbound side with fungicide.
 - Increase daily irrigation schedule for newly planted Ixora in the Right of Way to prevent loss of foliage.
 - Monument area: Remove all dead/damaged palm fronds and flush cut palm stalks marked with white tape to prevent interference with the structure and lighting.
- Bougainvillea plant pruning should be minimal during blooming cycle.
- St. Andrews Blvd. Median #8: Recommend renovation of Bougainvillea planting during the rainy season.
- Forest Hills Blvd. Median #12: Nine (9) Bougainvillea plants, four (4) Firebush and two (2) double Alexander Foxtail Palms need to be replaced due to damage from an auto accident at 407 Forest Hills Boulevard.
- Valley Stream Circle Median #13: Treat the north end Purple Trumpet Tree for Carpenter Ants and remove duckbill rubber cable. The south purple Trumpet tree needs to be replaced.
- Doral Circle: Replace Tabebuia tree with Golden Trumpet Trees.

B. Landscape Maintenance Report – A & M Property Maintenance

Mr. Yzaguirre reported:

- The Ixora plants at the entrance were treated with fungicide.
- Palm fronds pruning will be scheduled.
- A thirty-gallon Golden Trumpet tree for installation on Doral Circle, conforming to McGee & Associates trunk caliper specifications, has been located for purchase. A photograph of the specimen has been requested prior to purchase.
- The *Summer Annual Planting Scheme for Median #1 on St. Andrews Boulevard and Doral Circle* consisting of a lavender and deep pink mix of Pentas, and yellow Purslane will be installed week ending April 27, 2024.
- Quotes for plant replacements were submitted to Mr. Schumacher.
- Alert notifications prevented the routine wet check.

Comments

Mr. Schumacher

Irrigation System

- Response to “alerts” indicated no leakage in the ground meter or reclaimed water supply at the Warren Street pump station.
- The water spouting plug was replaced and connections remade in the flexible tubing.
- A quote will be submitted to replace the irrigation valve box on Pebble Beach Blvd.

VII. Project Manager’s Report – Dan Schumacher

Mr. Schumacher reported:

A. Budget Report

(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).

Lely Golf Estates MSTU Fund 1620 Budget for April 18, 2024, prepared April 8, 2024.

- Purchase Orders
 1. A & M Property Maintenance (A&M)
 - Incidentals are for landscape refurbishment and miscellaneous.
 - Grounds Maintenance is for regularly scheduled tasks and irrigation repairs.
 2. Collier County PUD – Water
 3. Forestry Resources – Mulch
 4. FPL – Electricity
 5. McGee & Associates – Landscape Architecture
 6. Premier Staffing – Transcription Services
 7. Sight N Sound, dba Naples Christmas Lighting – Holiday Decorations
 8. Simmonds Electrical – Electrical Maintenance and LED Fixtures
 9. SiteOne Landscape Supply – Irrigation Parts & Pumps
 10. Superb Landscape Services (SLS)
 - Incidentals are for landscape refurbishment and miscellaneous.
 - Grounds Maintenance is for regularly scheduled tasks and irrigation repairs.
- Budget Summary
 - a. Line 1, Revenue – Millage Collected and Interest budgeted at \$410,600.
 - b. Line 2, Carry Forward – Unexpended Prior Year (2023) Funds \$410,034.
 - c. Line 3, Revenue Total - \$820,634.

MINUTES

- d. Line 22, Operating Expense – Of the \$315,834 budgeted, \$145,976 is committed to existing Purchase Orders and \$96,407 is expended, leaving the remainder of \$73,449 available within budget for additional operating expenses as needed.
 - e. Line 26, County Overhead – Of the \$76,800 budgeted, \$74,577 has been transferred and a balance of \$2,223 remains for transfer.
(PTNE Staff & Overhead, Property Appraiser, & Tax Collector)
 - f. Line 28, Capital Projects – A balance of \$278,000 remains for improvement projects.
 - g. Line 30, Capital Reserves - \$150,000 is reserved for catastrophic events.
 - h. Line 31, All Expenses – Of \$820,634 budgeted, \$145,976 is committed in existing Purchase Orders, \$170,985 has been expended, leaving the remainder of \$503,673 available for MSTU expenditures.
- General
 - a. MSTU Tax Rate: 2.00 Mills (0.2%) for beautification improvements and maintenance within the taxing district.
 - b. Tax millage collected and interest by the Lely Golf Estates Beautification MSTU may only be utilized by the MSTU and within the MSTU district boundary.

Mr. Schumacher noted:

- Once all invoices for SLS are processed their Purchase Orders will be closed. Unexpended funds will be available under All Expenses, line 31, in the FY-24 budget.
- McGee & Associates FY-23 unexpended funds were carried over to FY-24.
- A Purchase Order for Howard Fertilizer is pending receipt of E-Verify eligibility and insurance documentation.
- Light pole replacement cost for Pebble Beach Circle will be debited from Capital Projects.
- Insurance Claim monitoring options are noted under Item VIII.
- The Ad Valorem taxable value increased 12.98% for fiscal year 2023 over 2024 generating additional revenue of \$46,809.

FY-25 Budget Process

- The budget planning process for 2025 commences in March and concludes in July.
- The initial *Asset Management Plan* report to estimate life expectancies of MSTU assets and corresponding expenditure projections to fund maintenance will be reviewed and updated during the planning process.
- The millage of 2.00 per \$1,000 of Ad Valorem taxable value is reviewed annually.
- The Fiscal Year 2025 budget is effective October 1, 2024.

B. Lighting Inspection Report and Light Pole Replacements

(The full report is included in the distributed Agenda meeting packet, which is accessible at the link shown at the end of these Minutes).

Mr. Schumacher reported:

- The April 4, 2024, report indicated no new outages.
- The downed Lumec pole with two LED fixtures, is noted.
- All lamp poles are now fitted with Lumec-brand LED replacements.
- Three (3) replacement lamps remain in inventory.

Comments

Mr. Schumacher

Pebble Beach Blvd. Pole Replacement

- SESCO Lighting identified the temperature and lumens of the original lamps but did not verify if the new Lumec replacement lamps are consistent with the community's existing lights.
- Simmonds Electrical of Naples will submit a proposal to furnish and install a fifteen-foot Lumec pole with two LED light fixtures per County contract 23-8074.
- The cost quote will be submitted to the Procurement Division and upon approval installation scheduled.
- An accident report was obtained from the Sheriff's Office and an insurance claim filed with the County Risk Management Division.

Sign Light Fixtures

- A total of fourteen (14) LED light fixtures are required to replace existing sign lights, five (5) for each of the two monuments at St. Andrews Blvd and two (2) for each side of the two-sided sign at Doral Circle.
- Dabmar Lighting submitted an equipment-only quote of \$405 per fixture, excluding freight. The product would not be warrantied.
- A cost quote will be requested from SESCO Lighting.
- Quote requests will be solicited from Simmonds Electrical to provide both equipment and installation, complete for:
 - The light fixture suggested by McGee & Associates.
 - The light fixture specified in their original quote.
- The light fixture illuminating the Pinehurst Monument will be evaluated for repair or replacement.

*Laura Mann reported that the inbound monument solar light at the Pinehurst entrance is not as bright as usual and requested the lamps be evaluated. **Chair Branco** agreed to evaluate the fixture.*

VIII. Ongoing Business

A. St. Andrews Entryway Monuments Refurbishment

Mr. Schumacher reported:

Exit Side Crash Repair

- Capital Contractors repaired the monument wall damaged by an auto accident.
- A sub-contractor repaired the stonework and reformatted the cap stones.
- The invoice will be processed for payment on inspection completion.
- Invoice payment will be debited to the Capital Projects category.
- An insurance claim has been submitted for reimbursement.

Inner Copy Bands

- The backing for both entryway monument signs outer bands will be painted.
- A Request for Quote was issued to a County contractor.

B. Traffic Signage

Mr. Schumacher reported:

Transfer of Decorative Traffic Signs from Lely Civic Association to the MSTU

- An Executive Summary, including the Civic Association's Financial Audit and Lely Civic Association covenants, is being prepared for submission to the County Attorney.
- Upon document approval by the County Attorney, the Executive Summary will be presented to the Board of County Commissioners (BCC) for approval to proceed with the transfer.
- The transfer, at no cost to the MSTU, includes:
 - 62 signs on decorative poles (37street and STOP signs and 25 speed limit signs).
 - 14 signs installed by the Traffic Operations Division (on standard poles with consideration given for installation on new decorative posts).
- Repairs will be solicited upon completion of the transfer.

C. Traffic Calming

Chair Branco suggested a crosswalk installation similar in design to the one on Warren Street to deter speeding on St. Andrews Boulevard.

- A decorative crosswalk to enhance pedestrian safety at the school bus stop location intersection of Pine Valley Cir. and Pebble Beach Cir. should be considered, possibly elevated with lights to encourage a cautionary approach.
- He will email Mr. Schumacher placement options for the crosswalk.

Mr. Schumacher will convey the desired locations to the Traffic Operations Division.

D. Pending Items

A. Pebble Beach Light Pole

- The item was discussed as part of the related Agenda items above.

B. Mulch

- Southeast Spreading Company has a County contract to supply brown mulch.
- A request to purchase off-contract red mulch has been submitted to the Procurement Division.

C. Insurance Claims

Discussion ensued regarding the recording and monitoring of insurance claims.

- Accident expenses incurred by the MSTU have become significant.
- Consideration should be given to the identification of the expenses as a separate line item in the budget.
- Insurance reimbursement would be recorded as a financial credit on receipt.

Mr. Schumacher will provide four years of historical data on insurance claims to the Risk Management Division to solicit guidance for tracking accident expenses incurred, claims filed, and funds collected for the MSTU.

IX. New Business

None

MINUTES

X. Committee Member Comments

Chair Branco Retirement

Chair Branco reported that he is retiring from the Lely Golf Estates Beautification MSTU after twenty-one years of service, effective upon completion of the May 16, 2024, Advisory Committee monthly meeting.

Andrews Blvd. Median #10

Mr. McGee will evaluate Median #10 for refurbishment in response to a resident's request relayed by Ms. Jorgensen.

XI. Public Comments

Doral Circle Sign

Pat McCabe queried regarding the sign refurbishment or replacement options for the Doral Circle Sign.

Mr. Schumacher noted the most effective method is a "like-kind" refurbishment or replacement.

MSTU Committee Applications

Laura Mann will provide Mr. Schumacher with a list of Doral Circle board members.

XII. Adjournment

There being no further business to come before the Committee, the meeting was adjourned by the Chair at 3:48 P.M.

LELY GOLF ESTATES BEAUTIFICATION MSTU ADVISORY COMMITTEE

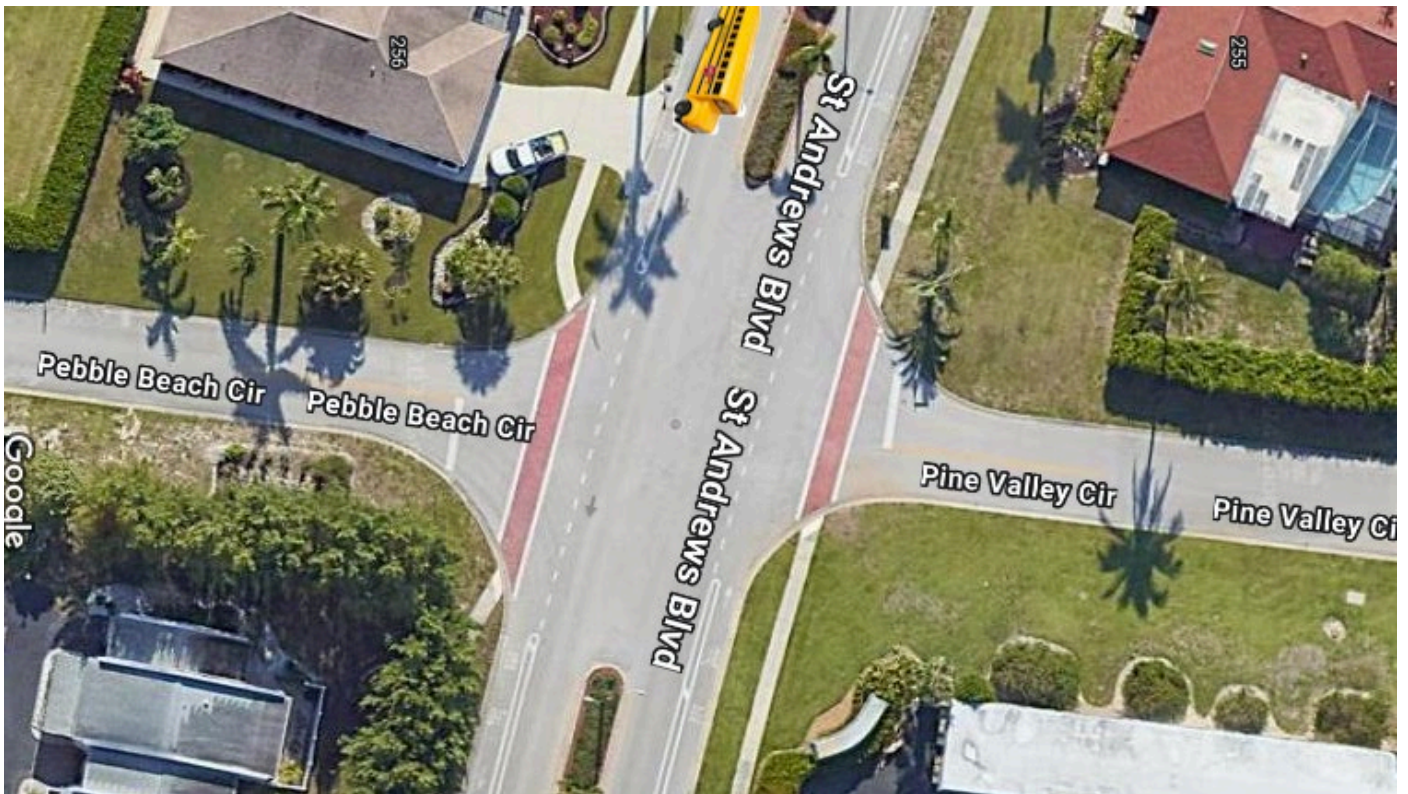
Tony Branco, Chair

These Minutes were approved by the Committee on _____, 2024 as presented ___ or as amended ___.

<https://www.collierptne.com/mtsu/lely-golf-estates-beautification-advisory-committee/>

NEXT MEETING:

MAY 16, 2024
SOUTH REGIONAL LIBRARY
8065 LELY CULTURAL PARKWAY
NAPLES, FL 34113
239.252.7542



Crosswalk Location



Crosswalk Intersection

Count by Speed Range Report

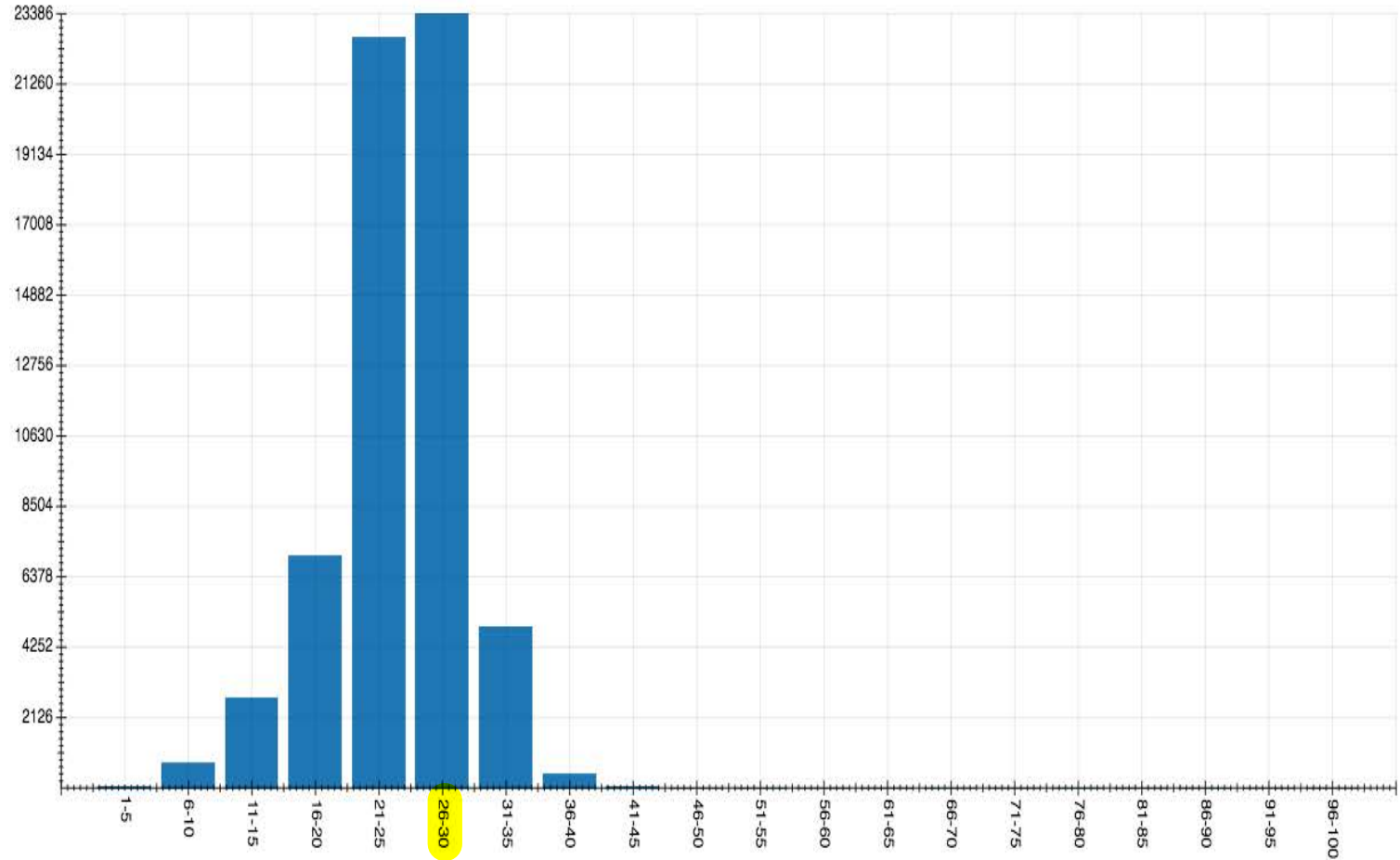
Location: Radar 1

Report period: 2024-04-14 to 2024-05-14

Address: Saint Andrews Boulevard

Count By Speed Range

Speed (mph)	Count
1-5	58
6-10	746
11-15	2732
16-20	6989
21-25	22641
26-30	23386
31-35	4864
36-40	404
41-45	42
46-50	8
51-55	2
56-60	1
61-65	1
66-70	0
71-75	0
76-80	0
81-85	0
86-90	0
91-95	0
96-100	0
Total	61874



■ COUNT

Radar 1 Traffic Report 4/15/24--> 5/15/24

Location: **Radar 1**
 Address: Saint Andrews Boulevard
 Speed Limit: From schedule 25 mph

Report Period: 2024-04-14 to **2024-05-14**
 Total Vehicle Count: **61874**

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2024-04-14	1658	711	43 %	45
2024-04-15	2221	794	36 %	40
2024-04-16	2280	H 1095	48 %	48
2024-04-17	2198	1053	48 %	41
2024-04-18	2216	1037	47 %	40
2024-04-19	H 2298	1088	47 %	41
2024-04-20	1969	990	50 %	51
2024-04-21	1513	759	50 %	46
2024-04-22	2131	819	38 %	40
2024-04-23	2238	1057	47 %	H 61
2024-04-24	2190	1087	50 %	40
2024-04-25	2168	1031	48 %	58
2024-04-26	2285	1045	46 %	40
2024-04-27	1862	880	47 %	43
2024-04-28	1426	658	46 %	39
2024-04-29	2167	875	40 %	41
2024-04-30	2160	1037	48 %	45
2024-05-01	2103	982	47 %	47
2024-05-02	2144	989	46 %	54
2024-05-03	2258	1059	47 %	42
2024-05-04	1785	815	46 %	42
2024-05-05	1460	711	49 %	49
2024-05-06	2032	824	41 %	40
2024-05-07	2007	988	49 %	45
2024-05-08	1969	978	50 %	46
2024-05-09	2010	1024	H 51 %	40
2024-05-10	2168	1075	50 %	45
2024-05-11	1719	848	49 %	40
2024-05-12	1419	724	H 51 %	41

2024-05-13	1898	714	38 %	41
2024-05-14	1922	961	50 %	45
Summary	SUM: 61874	SUM: 28708	AVG: 47 %	

Count by Speed Range Report

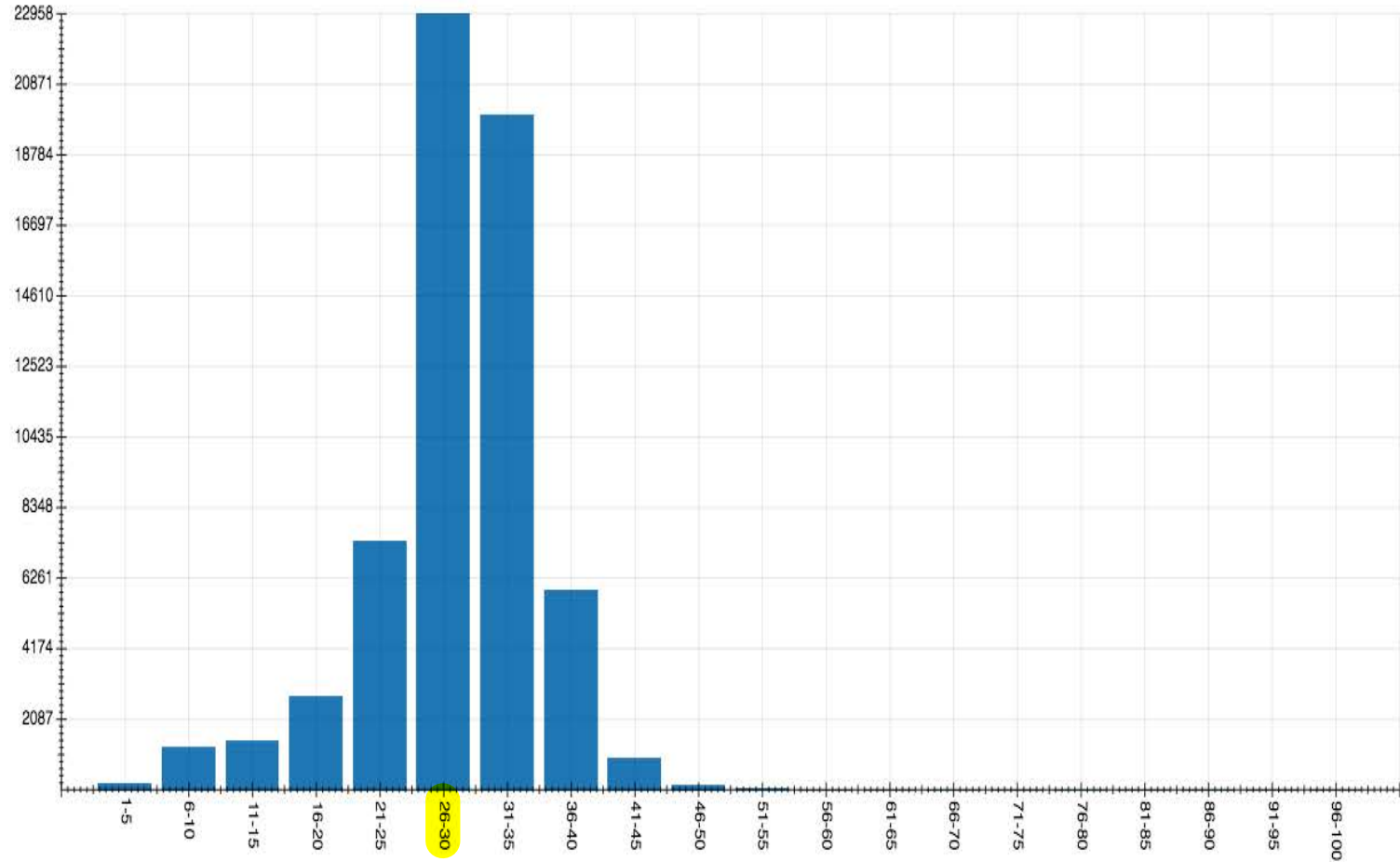
Location: Radar 2 - 20120088

Report period: 2024-04-14 to 2024-05-14

Address: 255 Saint Andrews Blvd Naples

Count By Speed Range

Speed (mph)	Count
1-5	190
6-10	1235
11-15	1432
16-20	2736
21-25	7349
26-30	22958
31-35	19963
36-40	5900
41-45	937
46-50	119
51-55	18
56-60	2
61-65	0
66-70	1
71-75	0
76-80	1
81-85	0
86-90	0
91-95	0
96-100	0
Total	62841



■ COUNT

Radar 2 Traffic Report 4/15/24 -> 5/14/24

Location: **Radar 2** - 20120088
 Address: 255 Saint Andrews Blvd Naples
 Speed Limit: From schedule 25 mph

Report Period: 2024-04-14 to **2024-05-14**
 Total Vehicle Count: **62841**

Date/Time	Total Vehicle	# of Speed Violations	% of Speed Violations	Max Speed (mph)
2024-04-14	1678	1309	78 %	50
2024-04-15	2300	1809	79 %	48
2024-04-16	2331	H 1873	80 %	48
2024-04-17	2220	1777	80 %	48
2024-04-18	2272	1842	81 %	47
2024-04-19	H 2359	1844	78 %	44
2024-04-20	1943	1588	H 82 %	53
2024-04-21	1591	1249	79 %	52
2024-04-22	2165	1735	80 %	48
2024-04-23	2222	1789	81 %	H 79
2024-04-24	2186	1713	78 %	51
2024-04-25	2202	1734	79 %	51
2024-04-26	2289	1814	79 %	58
2024-04-27	1857	1474	79 %	47
2024-04-28	1501	1194	80 %	67
2024-04-29	2179	1736	80 %	49
2024-04-30	2254	1747	78 %	50
2024-05-01	2143	1671	78 %	52
2024-05-02	2133	1630	76 %	53
2024-05-03	2264	1811	80 %	50
2024-05-04	1730	1396	81 %	50
2024-05-05	1444	1136	79 %	48
2024-05-06	2141	1687	79 %	51
2024-05-07	2093	1660	79 %	48
2024-05-08	1944	1568	81 %	45
2024-05-09	2074	1640	79 %	47
2024-05-10	2224	1801	81 %	50
2024-05-11	1704	1379	81 %	45
2024-05-12	1430	1117	78 %	54

2024-05-13	1975	1580	80 %	52
2024-05-14	1993	1596	80 %	56
Summary	SUM: 62841	SUM: 49899	AVG: 79 %	

McGee & Associates

Landscape Architecture


Project: LELY GOLF ESTATES BEAUTIFICATION, M.S.T.U. **Landscape Architect Observation Report:** May 2024
Location: MSTU DISTRICT ROADWAYS
Project Manager: Dan Schumacher, Collier County Public Services Division, Public Transportation & Neighborhood Enhancements Department
Consultant: McGee & Associates **Consultant's Representative:** Michael A. McGee, rla, isa
Contractor: Superb Maintenance **Contractor's Representative:** Armando Yzaguirre A & M Property Management
Report Date: FY23-24, 5/1/2024 **Observation Date:** 5/1/2024 **Report No.** 7 (FY24)

AC - Indicates major or repeating items recommended to be discussed by the Advisory Committee
S - Indicates items to be addressed by staff. **C** - Indicates items to be addressed by Contractor
 Contractor is requested to address items as soon as possible and indicate in **RESPONSE/COMMENTS** column when and which items are corrected.
Note: Copy picture out of comment boxes and then paste to additional sheet if picture is desired in larger size.

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
All locations		X	X		It is recommended that during weekly irrigation reviews that all existing heads get eyes on to make sure the nozzles are open and directed into the areas to be covered. Dry areas were observed in median #3, median #1 and in the turf areas adjacent and in front of the outbound sign. It is very important to review each heads at this dry time of year.	Strikethrough indicates items that have been addressed or are being addressed and will be removed from the next month's report. Yellow highlighting indicates items that need to be addressed as soon as possible for safety issues, potential plant damage or to reduce future maintenance issues.
		X	X		During dry conditions and now all Bougainvillea needs to be reviewed and/or treated for caterpillars.	
		X	X	2	Many planting areas are in need of mulching .	PO Req Submitted – RED Mulch
St. Andrews Blvd. & US 41 Inbound R/W South	X				Annuals have been installed.	
		X	X	2	Recommend spraying Spider lilies along backside of sidewalk with fungicide.	
Outbound R/W North Suncoast Credit Union side	X				Annuals have been installed	
		X	X		Irrigation coverage of the newly planted annuals needs to be improved. One additional 360 degree and move one existing 180-degree head needs to occur. A white Site one white flag has been placed at the new head location and two Site one white flags have be set where the head should be moved back.	
		X	X	2	In front of the sign (9) newly planted Ixora shrubs have considerable dead foliage from what appears to be water stress. Increase irrigation to two-three times per day and check the irrigation coverage. Recommend mulching plants as soon as possible.	M&A 5/1/24: There are 10 plants that have more than 50 to 75% dead or missing foliage and it is recommended that these plants be replaced. Remaining plants with dead or missing foliage areas need to have the stems pruned back to green wood. RFQ
		X	X	3	It is recommended to remove all dead and/or damaged Paurotis palm stalks that were the result of the previous accident at the sign. Additional stalks have been flagged with white tape and they are recommended to be removed because of issue with area lighting or sign structure. Cut flush or at 6-inches above grade.	M&A 5/1/24: Two stems in the Paurotis palm to the roadside of the sign were not removed. The white tape still exists on stems to be removed.
St. Andrews Blvd.						
Median #1	X				Annuals have been installed.	
		X	X		Caterpillar damage observed on dwarf Bougainvillea.	
Median #2		X	X		Caterpillar damage observed on dwarf Bougainvillea.	

Design * Environmental Management * Planning * Arborist

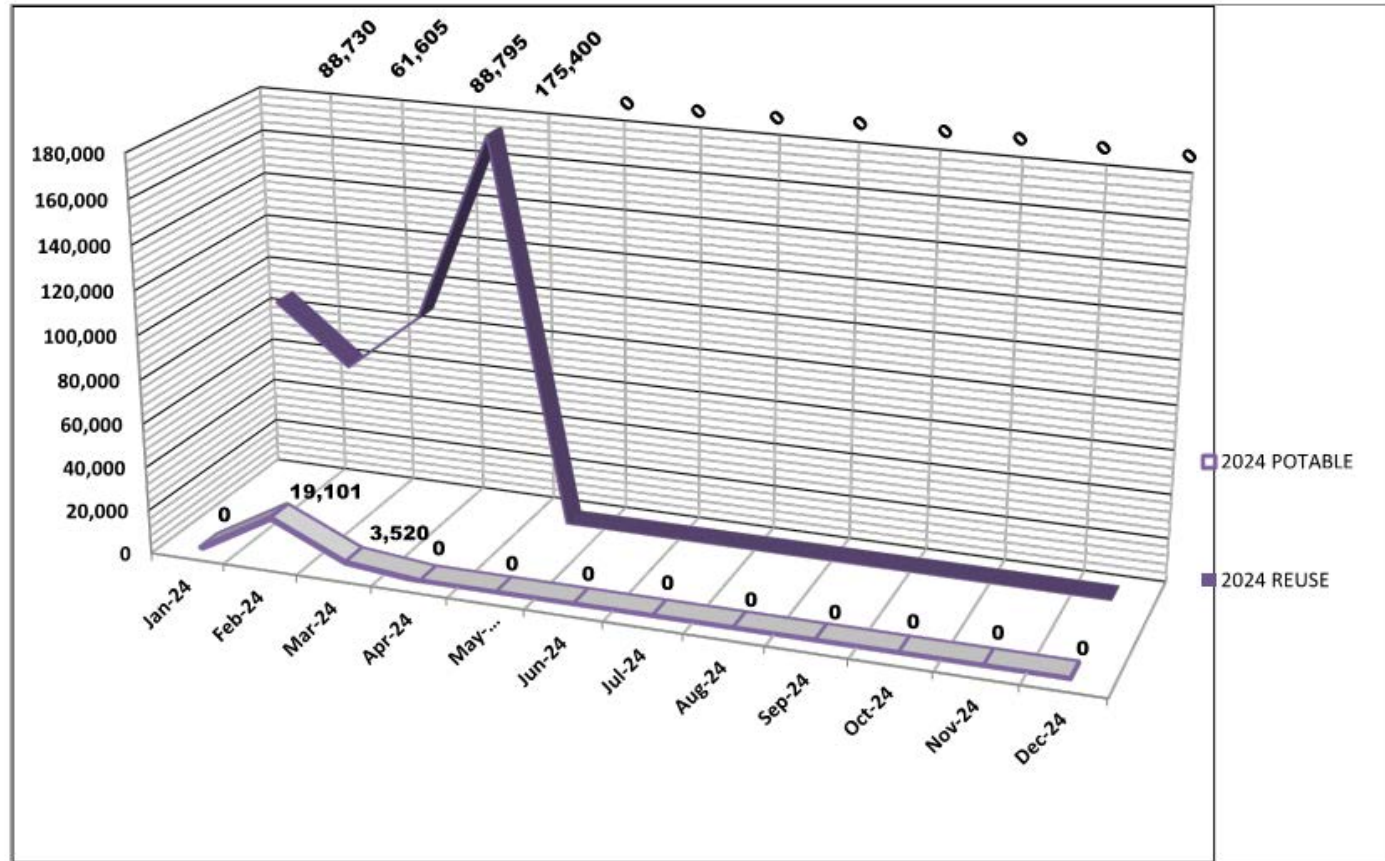
5079 Tamiami Trail East / P. O. Box 8052 Naples, Florida 34101
 Phone (239) 417-0707 * Fax (239) 417-0708
 LC 098 * FL 1023A

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
Median #3		X	X		Turf on west end of median has large water stressed area.	
Median #4		X	X		East end perennial peanut needs to be reviewed irrigation and reason for decline.	
Median #5		X	X		No major issues observed.	
Median #6		X	X		No major issues observed.	
Median #7		X			No major issues observed.	
Median #8					No major issues observed.	
	X	X	X	5	East end: Approximately (16) dwarf Bougainvillea are defoliated and half of them have heavy stem decline. Recommended to consider renovation of this Bougainvillea planting area.	M&A 3/7/24: There are (8) missing or declined Bougainvillea 'Helen Johnson'. Replacement is recommended to occur in rainy season with 3 gal. size plants.
Median #8A		X	X		No major issues observed.	
Median #9		X	X		No major issues observed.	
Median #10		X	X		At address 379: (8) Bougainvillea 'Helen Johnson' are missing or declined and need replacements. Replacement is recommended to occur in rainy season with 3 gal. size plants.	M&A 5/1/24: At the request of the Committee a review was performed on St. Andrews Blvd. median #10 and the following was forwarded to the project manager. East half of median needs (22) dwarf Bougainvillea 3 gal. replacements; on the west half (15) dwarf Bougainvillea 3 gal. replacements; On the east end the existing perennial nut plantings contains large number of weeds that has resulted in, after the weeds are addressed, (35-40) 1 gal. size Golden Glory perennial peanut replacements will be needed to fill the bed. An alternate to peanut replacement would be to remove remaining peanut and install (68) 1 gal. Orange Bulbine on 18" centers.
Forest Hills Blvd						
Median #11		X	X		No major issues observed.	
Median #12		X	X	6	At address 407: Auto accident has occurred with the following damage. (2) double Alexander palms destroyed, (9) dwarf Bougainvillea and (4) dwarf Fire bush. After cleanup another review will be performed to get final counts of shrub damage. (2) irrigation heads need review. (photo) RFQ	
		X	X	7	At address 426: Duckbill tree anchor cable has been cut by what appears to be shrub pruning activities.	
Forest Hills Cart Crossing & Lake		X	X		No major issues observed.	
Valley Stream Cr. Median #13		X	X	2	Purple Trumpet tree on the north end needs to be treated to remove Carpenter ants and the duckbill rubber cable covering caught in the branch union needs to be removed out of the branch union and repositioned to another branch location.	

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
	X	X		17	The south purple Trumpet tree was rolled over during the storm. It was observed that the trunk had rotated out of the root ball and may have broken some main roots. Based upon what was observed while the tree was down it is recommended this tree be replaced because it may no ever re-root properly and become secure.	M&A 05/04/23: <i>Handroanthus impetiginosis</i> (Purple Trumpet tree) 11'-13' Ht., 3.5 Cal., 5'-6' Spr., 36" dia. B&B or 65 Gal. size container. STATUS
Pebble Beach Blvd.						
Median #14		X	X		No major issues observed.	
Median #15		X	X		No major issues observed.	
Median #16		X	X		No major issues observed.	
Median #17		X	X		No major issues observed.	
Median #18		X	X		At address 156: (9) Bougainvillea 'Helen Johnson' are missing or declined and need replacements. Replacement is recommended to occur in rainy season with 3 gal. size plants.	RFQ
		X	X	2	At north end light pole #19 has been hit by a vehicle. Review Bougainvillea on east side of median at light pole and remove dead and damaged foliage from accident.	STATUS – Irrigation Box, Plants
Median #19		X	X	2	The South end light pole has been hit by vehicle and damaged irrigation components and Perennial peanut plants. Once repairs are complete a count of plant replacement can occur.	
Pebble Beach Blvd. Golf Cart Crossing					No major issues observed.	
Thorncrest Ln. cul-de-sac #20	X	X			Due to age and amount of decline it is recommended to renovate this cul-de-sac during this rainy season .	M&A 09/08/22: Renovation on hold, Remove dead plants. M&A 11/4/22: (15-20) dwarf Bougainvillea plants are dead, missing or declined and need to be replaced. Replace with Bougainvillea 'Helen Johnson' 3 gal. size
Briarcliff Ln. Cu-de-sac #21	X	X			Due to age and amount decline it is recommended to renovate this cul-de-sac during this rainy season .	M&A 09/08/22: Renovation on hold
Heather Grove Ln. Cul-de-sac #22		X	X		Caterpillar damage observed on dwarf Bougainvillea.	
		X			(8) Bougainvillea plants on the eastern side have been run over and need to be reviewed for removal. Any replacements would need to wait until rainy season has started.	
Baltusrol Signs		X	X		Mulch new plantings as soon as possible.	
Doral Cr. East R/W	X				Annuals have been planted.	
		X	X	11	The first Tabebuia tree from Rattlesnake Hammock Rd. needs to be replaced due to previous hurricane damaged. Install Handoanthus chrysotrichus 'Golden Trumpet Tree', 11'-13' ht., 3.5" cal., 5'-6' spr., 36" B&B or 65 Gal. Single leader trunk.	STATUS
West R/W & Rattlesnake Hammock Rd.		X	X		No major issues observed.	
Median #23		X	X	2	One newly planted Ixora shrub has died.	RFQ
Median #24 Treasure Point Cul-de-sac		X	X		Caterpillar damage observed on dwarf Bougainvillea.	
Warren St. Pumping Station		X	X		No major issues observed. See water use schedule.	
Valley Stream Cr. Irrigation					No major issues observed. See water use schedule.	
Fertilization		X	X		See FY23-24 recommended schedule	STATUS - Pickup From Howard - 8-0-12-SR

LOCATION/WORK AREA	AC	S	C	R	OBSERVATION & RECOMMENDATIONS	ADDITIONAL COMMENTS
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Lely Golf Estates Beautification MSTU Reuse Mixing Chamber Annual Water Use thru 4/24



Notes: 2020 Total Water Use: Reuse 1,340,040 gallons, Potable 44,945 gallons
 12/2021 New potable water meter installed.
 2021 Total Water Use: Reuse 1,562,060 gallons, Potable 31,740 gallons
 2022 Total Water Use: Reuse 1,591,970 gallons, Potable 64,374 gallons
 2023 Total Water Use: Reuse 1,846,930 gallons, Potable 188,030 gallons

5/1/2024

DATE	REUSE PSI	POTABLE WATER METER (X 100)	POTABLE WATER USE GALLONS	REUSE WATER METER READING (X x 100)	REUSE WATER USE GALLONS	TOTAL WATER APPLIED
4/1/2024	80	83,400.75		63,061.00		-
4/18/2024	80	83,400.75	-	63,931.00	87,000.00	87,000.00
4/25/2024	80	83,400.75	-	64,476.00	54,500.00	54,500.00
5/1/2024	80	83,400.75	-	64,815.00	33,900.00	33,900.00
TOTALS:				0.00	175,400.00	175,400.00
PERCENTAGE OF TOTAL VOLUME USED				0.0%	100.0%	

DATE	POTABLE WATER METER READING (X 1)	POTABLE WATER USE GALLONS
4/1/2024	593970.02	
4/18/2024	596140.08	2170
4/25/2024	597410.02	1270
5/1/2024	600490.09	3080
		6,520

LELY GOLF ESTATES M.S.T.U.
Fund 1620
May 16, 2024

FY-24	Vendor	Item	PO#	Budget	Commitments	Expenditures	Available
1	MILLAGE COLLECTED & INTEREST		MSTU Revenues	\$ (410,600.00)	\$ -	\$ (391,707.34)	\$ (18,892.66)
2	CARRY FORWARD		Unexpended Prior Year Funds	\$ (410,033.95)	\$ -	\$ -	\$ (410,033.95)
3	ALL REVENUES			\$ (820,633.95)	\$ -	\$ (391,707.34)	\$ (428,926.61)
	McGee & Associates	Landscape Architect (FY-23)	4500221878	\$	2,985.50	\$ 2,170.25	
	McGee & Associates	Landscape Architect (FY-24)	4500228493	\$	12,899.20	\$ 6,789.00	
4	ENG. FEES & OTHERS			\$ 28,933.95	\$ 15,884.70	\$ 8,959.25	\$ 4,090.00
5	INDIRECT COST REIMBURSE	Collier County	Indirect Cost	Direct Pay	\$ 8,300.00	\$ -	\$ 8,300.00
		Superb Landscape Services	Landscape Incidentals	4500227013	\$ 5,994.64	\$ 29,305.36	
		A&M Property Maint	Landscape Incidentals	4500229474	\$ 969.03	\$ 3,730.97	
6	LANDSCAPE INCIDENTALS (634990)			\$ 40,000.00	\$ 6,963.67	\$ 33,036.33	\$ -
		Superb Landscape Services	Grounds Maintenance	4500227013	\$ 6,215.00	\$ 28,785.00	
		A&M Property Maint	Grounds Maintenance	4500229474	\$ 56,313.20	\$ 18,686.80	
7	OTHER CONTRACTUAL (634999)			\$ 155,600.00	\$ 62,528.20	\$ 47,471.80	\$ 45,600.00
8	OTHER CONTRACTUAL (639990)			\$ 25,000.00	\$ 14,750.00	\$ -	\$ 10,250.00
9	ELECTRICITY	FPL	Electricity	4700004863	\$ 4,000.00	\$ 2,547.79	\$ 2,452.21
10	WATER AND SEWER	Collier County Public Utilities	Water - Irrigation	4700004864	\$ 10,000.00	\$ 6,266.46	\$ 3,733.54
11	INSURANCE GENERAL	Collier County	Insurance	Direct Pay	\$ 700.00	\$ 175.00	\$ 525.00
12	SPRINKLER SYSTEM	SiteOne	Irrigation Parts & Pumps	4500227229	\$ 3,000.00	\$ 1,624.28	\$ 2,075.72
13	MULCH				\$ 5,000.00	\$ -	\$ 202.30
		Simmonds Electrical (FY-24)	Electrical Services	4500227629	\$	15,019.50	\$ 2,011.52
14	LIGHTING MAINTENANCE			\$ 15,000.00	\$ 15,019.50	\$ 2,011.52	\$ (2,031.02)
15	LICENSE & PERMITS			\$ 2,000.00	\$ -	\$ -	\$ 2,000.00
		Home Depot	P-Card		\$	\$ 128.92	
		Naples Christmas Tree Lighting	Holiday Decorations	4500228348	\$	\$ 4,600.00	
		Premier Staffing	Transcription	4500227763	\$	1,418.65	\$ 1,559.25
16	OTHER MISCELLANEOUS (649990)			\$ 11,300.00	\$ 1,418.65	\$ 6,288.17	\$ 3,593.18
17	OFFICE SUPPLIES			\$ 100.00	\$ -	\$ -	\$ 100.00
18	COPYING CHARGES	J.M. Todd	Copier CPC	4500227043	\$ 200.00	\$ 77.48	\$ 72.52
19	FERT HERB CHEM			\$ 3,500.00	\$ 947.40	\$ -	\$ 2,552.60
20	OTHER OPERATING			\$ 200.00	\$ -	\$ -	\$ 200.00
21	TRAFFIC SIGNS			\$ 3,000.00	\$ -	\$ -	\$ 3,000.00
22	OPERATING EXPENSES			\$ 315,833.95	\$ 128,203.13	\$ 115,128.36	\$ 72,502.46
23	PTNE STAFF & DIVISION OVERHEAD			\$ 64,100.00	\$ -	\$ 64,100.00	\$ -
24	PROPERTY APPRAISER			\$ 3,300.00	\$ -	\$ 2,207.19	\$ 1,092.81
25	TAX COLLECTOR			\$ 9,400.00	\$ -	\$ 8,613.68	\$ 786.32
26	COUNTY OVERHEAD			\$ 76,800.00	\$ -	\$ 74,920.87	\$ 1,879.13
27	IMPROVEMENTS GENERAL			\$ 278,000.00	\$ -	\$ -	\$ 278,000.00
28	CAPITAL PROJECTS			\$ 278,000.00	\$ -	\$ -	\$ 278,000.00
29	RESERVES FOR INSURANCE			\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
30	CAPITAL RESERVES			\$ 150,000.00	\$ -	\$ -	\$ 150,000.00
31	ALL EXPENSES			\$ 820,633.95	\$ 128,203.13	\$ 190,049.23	\$ 502,381.59
32	FY-24 BUDGET GRAND TOTAL		= ALL REVENUES - ALL EXPENSES	\$ -	\$ 128,203.13	\$ (201,658.11)	\$ 73,454.98

LELY GOLF ESTATES M.S.T.U.
Fund 1620
May 16, 2024

92,697,303	FY 13 Final Taxable Value	-3.3%
95,718,423	FY 14 Final Taxable Value	3.3%
99,596,489	FY 15 Final Taxable Value	4.1%
106,888,467	FY 16 Final Taxable Value	7.3%
116,823,687	FY 17 Final Taxable Value	9.3%
127,802,080	FY 18 Final Taxable Value	9.4%
135,136,761	FY 19 Final Taxable Value	5.7%
142,494,654	FY 20 Final Taxable Value	5.4%
152,194,183	FY 21 Final Taxable Value	6.8%
156,289,928	FY 22 Final Taxable Value	2.7%
180,384,272	FY 23 Final Taxable Value	15.4%
\$203,796,660	FY 24 Gross Taxable Value	
12.98%	Adjustment FY 23 to FY 24	
	FY 24 Gross MSTU Revenue	FY 23
Millage	2.0000	2.0000
Tax Dollars	\$407,593	\$360,769

+6.3% Average

2.0 mill cap
\$46,825

Total Available Balance	\$ 502,381.59
Plus Committed And Not Spent	\$ 128,203.13

Estimated Cash	\$ 630,584.72
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Prepared 5/08/24 ZS

Increase

Lely Beautification MSTU

<i>LELY MSTU LIGHTING INSPECTION</i>		<i>Inspection Date:</i>			<i>5/8/2024</i>	
ST. ANDREWS ENTRANCE - FROM US-41						
TUBE		A	B	C	D	E
Sign - Enter	1					
Sign - Exit	2					
SPOT		○	A	B	Notes ▪ Current outages are sequenced in RED . ▪ Outages repaired in the past month are sequenced in GRAY .	
Flagpole - US	1					
Flagpole - FL	2					
Flagpole - BCC	3					
LUMINAIRE		○	A	B		
Single	1					
Single	2					
Single	3					
Single	4					
Single	5					
Single	6					
Single	7					
Single	8					
Single	9					
Single	10					
Single	11					
PEBBLE BEACH BLVD						
LUMINAIRE		○	A	B		
Double	1					
Double	2					
Double	3					
Double	4					
Double	5					
Double	6					
Double	7					
Double	8					
Double	9					
Double	10					
Double	11					
Double	12					
Double	13					
Double	14					
Double	15					
Double	16					
Double	17					
Double	18					
Double	19			1	2	
Double	20			3	4	
Double	21					
Single	22					
Single	23					

1909

Lely Beautification MSTU

<i>LELY MSTU LIGHTING INSPECTION</i>			5/8/2024		<u>Notes</u>
FOREST HILLS @ AUGUSTA					
'LELY' SIGN		●	A	B	
Solar Light	--				
DORAL CIRCLE					
TUBES		●	A	B	
Sign - Enter	1	5			
Sign - Exit	2	6			
LUMINAIRE		●	A	B	
Double	1				
Double	2				
Single	3				
Single	4				
Single	5				
Single	6				

1909